2022 COMMUNITY SURVEY

0

City of Medicine Hat

PRESENTED BY: Catherine Knaus, Director August 15, 2022

© 2022 Ipsos. All rights reserved. Contains Ipsos' Confidential and Proprietary information and may not be disclosed or reproduced without the prior written consent of Ipsos.





OBJECTIVES

- Provide a baseline measure of community sentiment around a variety of topics
- Repeated every two years to monitor how perceptions are changing

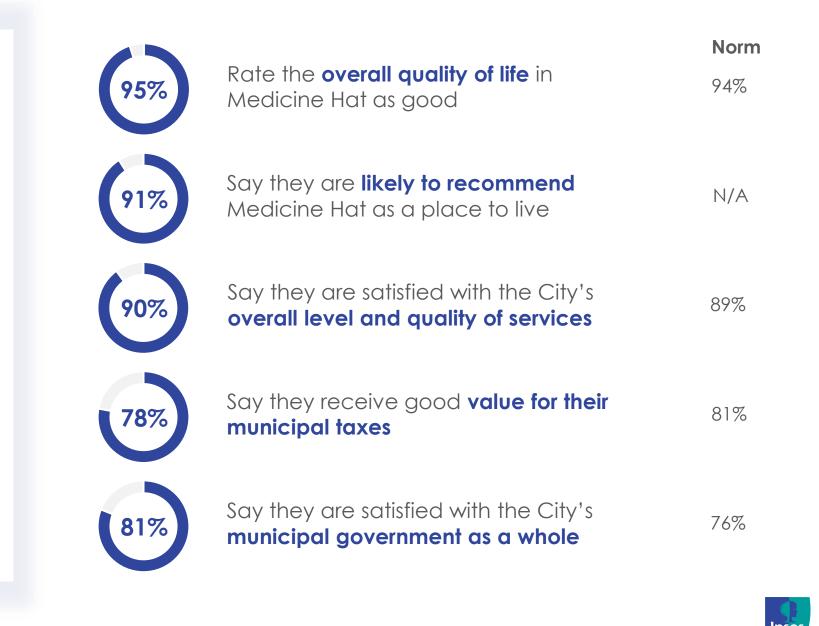
METHODOLOGY

- Random and representative telephone survey with 400 adult (18+) Medicine Hat residents
- Conducted on both cellphones (70%) and landlines (30%)
- Fielded May 4 to 22, 2022
- Final sample weighted by gender/age
- MOE: ±4.9%, 19 times out of 20
- Normative comparisons provided where possible
- Also included an online survey available to all interested residents – results reported separately





Key survey measures are largely positive.

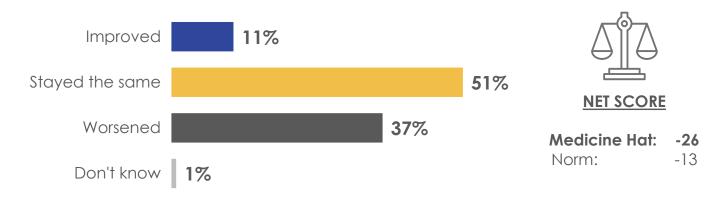






While overall perceptions of quality of life are high, COVID-19 and the cost of living are making more see quality of life worsening versus improving.

CHANGE IN QUALITY OF LIFE (PAST THREE YEARS)



TOP 5 REASONS QUALITY OF LIFE HAS IMPROVED*

More activities/things to do	17%
Economic development/more local businesses	13%
Good amenities/services	12%
City leadership/governance	11%
Improved downtown	8%

TOP 5 REASONS QUALITY OF LIFE HAS WORSENED

COVID-19	29%
More expensive/cost of living	27%
Unemployment	8%
Lack of amenities/services	7%
Crime/public safety/policing	6%

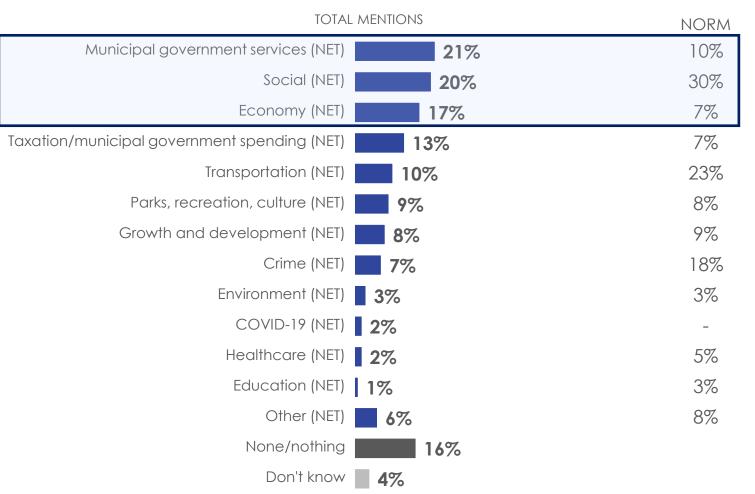
4 - © Ipsos





Municipal government services (particularly utilities costs), social issues, and the economy lead the public issue agenda.

TOP-OF-MIND ISSUES (CODED OPEN-ENDS, MULTIPLE MENTIONS ALLOWED)







Communication with residents could be improved.

90%

Say communication with residents is **important** (Norm: 95%)



Say they are **satisfied** with communication with residents (Norm: 83%)

69% 谭

Agree that the City **uses input from citizens in decision-making** about City projects and services (Norm: 67%)

67%

Agree that the City **provides citizens with opportunities to have meaningful input** into decision-making (Norm: 64%)

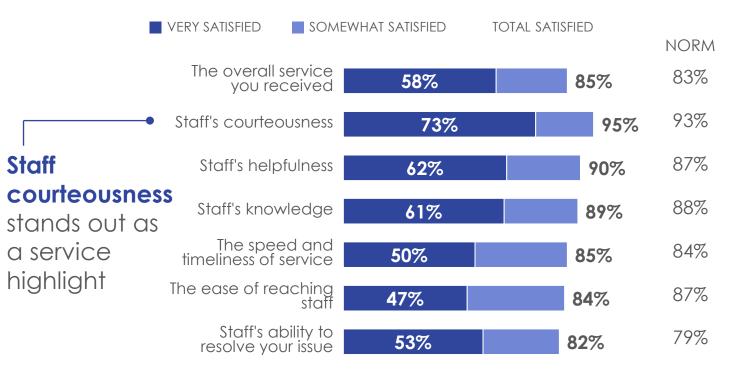




Satisfaction with the City's customer service is high.

43% 111

Say they personally contacted or dealt with the City of Medicine Hat or one of its employees in the last 12 months (Norm: 50%)





Opinion is split on balancing taxation and service delivery levels.

INCREASE TAXES VS. CUT SERVICES

